



# READY SET... COLLEGE PLAN

You remember their first birthday like it was yesterday. And today, you're writing the check for their first semester at college. Before sending them on their way, find and organize the paperwork they'll need to stay ahead of the game while they're away from home. FidSafe® gives you and your child the security of knowing all your important documents are in one place and can be easily accessed via desktop or mobile. Additionally, you can give your child access to any of the documents below at any time with a single click.

## 01 FINANCIAL

A complete list of credit cards, bank accounts, financial aid and legal agreements.

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Credit and Debit Card Images

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Bank Account and ATM Card

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Student Loan Agreements

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Scholarship Award Confirmations

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FAFSA Report

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Financial Aid Award Letter

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Payment Agreements Between Divorced Parents,  
Grandparents or Other Parties

## 03 EDUCATION

Past education reports, transcripts and recommendations.

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Academic Transcripts

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High School Final Report Card

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Recommendations

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SAT and/or ACT Results

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Advanced Placement (AP) Test Certifications

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Acceptance Letters

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Learning Accommodation Agreements  
(If on an Individual Education Plan or 504 Plan)

## 02 INSURANCE AND PROTECTION

Comprehensive details on all health insurance, auto insurance and memberships.

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Copies of Health Insurance Cards

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Car Insurance Policy

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Auto Services, Such as AAA

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Inventory / Photos / Warranties for Belongings  
(e.g., Laptops, TV, Jewelry)

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Technology Equipment Repair Agreements

## 04 PERSONAL

Comprehensive list of medical and personal identification information.

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Prescriptions

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Vaccinations and Allergy Records

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Medical History and Recent Medical Check-Up Results

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Doctor Information (Family Medicine, Dental, Optical, etc.)

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Birth Certificate

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Social Security Card

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Student ID

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Passport

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Student Visa or Similar Identification for Non-U.S.  
Citizen Students

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Driver's License

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Auto Registration

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Name(s) and Telephone Number(s) for Student's  
Roommate(s) and Resident Advisor



# READY SET... COLLEGE PREP

You're ready to leave the nest. Before you go, make sure you organize and prepare yourself for everything the future holds while away from home. Having all your important documents in FidSafe® will ensure you have everything you need at the ready. FidSafe allows you to securely store all of the documents your parents have always managed for you, with access anywhere you have an internet connection. Start organizing for your future today with FidSafe.

## 01 IDENTIFICATION, PERSONAL ACCOUNTS AND PASSWORDS

A comprehensive list of all medical, financial and personal account and file information.

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- Birth Certificate

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  - Social Security Card

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  - Student ID

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  - Passport

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  - Student Visa or Similar Identification for Non-U.S. Citizen Students

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  - Driver's License

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  - Auto Registration

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  - Emergency Contacts

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  - Email and U.S. Mail Addresses for Key Contacts

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  - Website and Social Media Passwords

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  - Student Loan Agreements

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  - Car Insurance Policy

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  - Auto Services, Such as AAA

## 03 MEDICAL

Lists of medical documents and information.

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- Copies of Health Insurance Cards

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  - Doctor Information

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  - Vaccinations and Allergies

## 02 EDUCATION AND JOB

Inclusive of past school records plus employment and job search information.

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- Essays and Dissertations

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  - Transcripts

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  - Report Cards

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  - Current Job / College Work-Credit Agreements

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  - Job History / Résumé

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  - Letters of Recommendation

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  - FAFSA Report

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  - Financial Aid Award Letter

## 04 SCHOOL PREP

Documents pertaining to school events, requirements and preparation.

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- Calendar of Events and Activities

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  - Course Schedule and Details

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  - Required Courses for Major / Minor

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  - Academic Advisor Details

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  - Housing and Roommate Information

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  - Learning Accommodation Agreements  
(If on an Individual Education or 504 Plan)

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  - School Needs (Such as Storage Units, Blankets, Towels, Décor)