



READY SET... GROWING FAMILY

If you're ready to grow your family, you'll want to be as prepared and organized as possible so you can be ready for life's changes. FidSafe® provides you and your family with the peace of mind of knowing your critical documents are securely stored in one place and can be easily accessed wherever and whenever you might need them.

01 HEALTH CARE

To ensure your medical documents are ready.

Life Insurance Policy
Medical Insurance Card
Health Care Proxy and Instructions
Vaccination and Allergy Records
Doctor Information (Family Medicine, Dental, Optical, etc.)

02 PERSONAL

Comprehensive list of personal identification information.

Birth Certificate
Passport
Deed and Titles
Marriage License
Vehicle Title

03 FINANCIAL

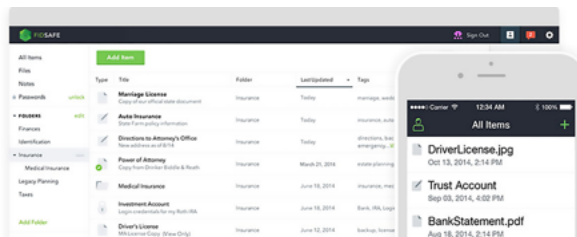
Records of existing financial statements and accounts.

Loan / Mortgage Paperwork
Major Debt Repayment Records
Tax Returns
Pension Documents and 401(k) Information

04 LEGACY PLANNING

For your loved ones to be well prepared in the event of your death or an emergency.

Last Will and Testament
General Durable Power of Attorney
Document Care Instructions
Transfer on Death Registrations and Beneficiary Designations



FidSafe Tip

As your family grows and as you get older, share your important files with loved ones who may need immediate access to them in times of emergency — access your FidSafe® on desktop, tablet or mobile devices. Or [download the iOS app for iPhone today](#).



READY SET... DOWNSIZING

If your children have grown and left home and you're ready to downsize and unwind, you want to have all critical documents organized and accessible so you can be ready for life's changes. With FidSafe® you can securely share your files with family members and access them wherever and whenever you might need them.

01 HEALTH CARE

To ensure your medical documents are ready.

Life Insurance Policy

Medical Insurance Card

Medicare / Medicaid Policy

Health Care Proxy and HIPAA Authorization Form

Advanced Medical Directive

Long-term Care Policies

Copies of Active Prescriptions and Scheduling

03 FINANCIAL

Records of existing financial statements and accounts.

Social Security Benefit Application

Pension Plan Info

Loan / Mortgage Paperwork

Tax Returns

02 PERSONAL

Comprehensive list of personal identification information.

Passport

Deed and Titles

IDs (Birth Certificate, Social Security Card, Citizen Documents)

04 LEGACY PLANNING

For your loved ones to be well prepared in the event of your death or an emergency.

Last Will and Testament

Trust Documents

Funeral and Burial Plans

List of Key People

General Durable Power of Attorney

Preferred Care in the Event of Incapacitation



SIGN-UP

FidSafe® is quick, easy and free to use. It's your secure online solution that ensures the critical files you need are available to you and your family whenever and wherever you need them. Get started securing your critical documents today.