

READY SET... COLLEGE PLAN

You remember their first birthday like it was yesterday. And today, you're writing the check for their first semester at college. Before sending them on their way, find and organize the paperwork they'll need to stay ahead of the game while they're away from home. FidSafe® gives you and your child the security of knowing all your important documents are in one place and can be easily accessed via desktop or mobile. Additionally, you can give your child access to any of the documents below at any time with a single click.

01 FINANCIAL

A complete list of credit cards, bank accounts, financial aid and legal agreements.

Credit and Debit Card Images

Bank Account and ATM Card

Student Loan Agreements

Scholarship Award Confirmations

FAFSA Report

Financial Aid Award Letter

Payment Agreements Between Divorced Parents,
Grandparents or Other Parties

03 EDUCATION

Past education reports, transcripts and recommendations.

Academic Transcripts

High School Final Report Card

Recommendations

SAT and/or ACT Results

Advanced Placement (AP) Test Certifications

Acceptance Letters

Learning Accommodation Agreements
(If on an Individual Education Plan or 504 Plan)

02 INSURANCE AND PROTECTION

Comprehensive details on all health insurance, auto insurance and memberships.

Copies of Health Insurance Cards

Car Insurance Policy

Auto Services, Such as AAA

Inventory / Photos / Warranties for Belongings
(e.g., Laptops, TV, Jewelry)

Technology Equipment Repair Agreements

04 PERSONAL

Comprehensive list of medical and personal identification information.

Prescriptions

Vaccinations and Allergy Records

Medical History and Recent Medical Check-Up Results

Doctor Information (Family Medicine, Dental, Optical, etc.)

Birth Certificate

Social Security Card

Student ID

Passport

Student Visa or Similar Identification for Non-U.S.
Citizen Students

Driver's License

Auto Registration

Name(s) and Telephone Number(s) for Student's
Roommate(s) and Resident Advisor

READY SET... COLLEGE PREP

You're ready to leave the nest. Before you go, make sure you organize and prepare yourself for everything the future holds while away from home. Having all your important documents in FidSafe® will ensure you have everything you need at the ready. FidSafe allows you to securely store all of the documents your parents have always managed for you, with access anywhere you have an internet connection. Start organizing for your future today with FidSafe.

01 IDENTIFICATION, PERSONAL ACCOUNTS AND PASSWORDS

A comprehensive list of all medical, financial and personal account and file information.

Birth Certificate

Social Security Card

Student ID

Passport

Student Visa or Similar Identification for Non-U.S. Citizen Students

Driver's License

Auto Registration

Emergency Contacts

Email and U.S. Mail Addresses for Key Contacts

Website and Social Media Passwords

Student Loan Agreements

Car Insurance Policy

Auto Services, Such as AAA

03 MEDICAL

Lists of medical documents and information.

Copies of Health Insurance Cards

Doctor Information

Vaccinations and Allergies

02 EDUCATION AND JOB

Inclusive of past school records plus employment and job search information.

Essays and Dissertations

Transcripts

Report Cards

Current Job / College Work-Credit Agreements

Job History / Résumé

Letters of Recommendation

FAFSA Report

Financial Aid Award Letter

04 SCHOOL PREP

Documents pertaining to school events, requirements and preparation.

Calendar of Events and Activities

Course Schedule and Details

Required Courses for Major / Minor

Academic Advisor Details

Housing and Roommate Information

Learning Accommodation Agreements
(If on an Individual Education or 504 Plan)

School Needs (Such as Storage Units, Blankets, Towels, Décor)
